

Strategy Development



power your mission

OUR APPROACH

If you have new opportunities ahead, are facing change, or want to be sure your nonprofit is addressing real community needs and challenges in an effective way, it's probably time to invest in strategy development.

Our strategic consultants will work with both your staff and board to create a financially informed strategic framework so your organization can be adaptive and prepared to meet your strategic goals.

Whether we engage with you for a one-time strategy retreat, facilitate a strategy refresh, or partner with your nonprofit for a full strategic planning process, our focus is not just on creating a guiding document, but also on providing a practical, financially informed roadmap for how to build capacity and processes to carry out your mission and plan.

BENEFITS & OUTCOMES OF STRATEGY DEVELOPMENT

- Create a financially informed strategic framework that supports your organization's mission, vision, and values
- Identify key organizational insights and opportunities
- Engage your board in clarifying your organization's future direction
- Create an adaptive framework that can be revised in the future
- Engage in generative conversations to create shared understanding, greater connection, and a wider range of possibilities
- Develop stronger interpersonal relationships
- Build healthier board and staff partnerships
- Gain a stronger understanding of the connection between your organization's strategic framework and its business model

FROM OUR CLIENTS



“There have been so many eye-openers along the way, particularly with finances where I went, ‘Oh yeah, that’s not going to work if we don’t figure this other part out.’ I don’t think I appreciated enough that this good work we’re doing – let’s say in the construction area – can be done in such a way that it can help us financially if we do it in a planful way. I felt so much more resourced at the end of the year.”

- JODY NELSON, Executive Director, Change Inc.

Propel Nonprofits' mission is to fuel the impact and effectiveness of nonprofits with guidance, expertise, and capital.

1. Strategy Retreat

Our strategic consultants will work with your board and staff to plan and facilitate a **one-day retreat** to develop a high-level strategy for your nonprofit. This engagement is typically **part of a larger strategy process**; we'll assist with one specific part. We'll work with your organization to think through its overall process and assure that this retreat helps advance what you are trying to accomplish. Typically, a strategy retreat is a **4-10 week process** centered around a singular retreat event.

2. Strategy Refresh

We'll work with your nonprofit to **update your existing strategic plan**. The strategy refresh updates both high-level strategies and other organizational strategies. This engagement includes a **review of your past financials** as well as a business model analysis. We'll work from your goals and our financial review to make sure that your strategic next-steps are informed by a deepened understanding of how your strategy and business model are connected. Typically, a strategy refresh is a **4-6 month process**.

3. Full Strategic Planning Process

Our strategic services team delivers a robust planning process that includes an **environmental scan**; historic financial analysis to develop financially informed strategic goals; and the development of **high-level strategies** paired with **operational and organizational strategies**. Typically, the full strategic planning process takes **6-7 months**.

Not sure what approach is a good fit for your strategy needs? Reach out to one of our consultants to start a conversation about what approach could work for your organization.

MARIO HERNANDEZ

Strategic Services Director

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Mario's experience includes improving the operations of organizations and increasing board effectiveness. He has led organizations through growth periods and periods of change. Mario has managed the for-profit business ventures of a local nonprofit and used his creative, entrepreneurial, analytical, and strategic skills to lead those ventures to profitability and impact.

KABO YANG

Senior Strategic Services Consultant

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Kabo has spent her career working and consulting in the nonprofit sector in the Twin Cities. Her consulting practice focused on identity-driven leadership, culturally affirming nonprofit management and inclusion initiatives, and prioritized people of color-led organizations. She has served on nonprofit boards and is also an adjunct instructor in the Organizational Leadership graduate program at St. Catherine University.

AMANDA ZIEBELL MAWANDA

Senior Strategic Services Consultant

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Amanda has a background in organizational leadership and development, including change management, strategic planning, and board development. She has over a decade of experience working in the nonprofit sector as a consultant and is focused on building a common vision, igniting creativity, and unleashing energy for positive change.

LEAH PORTER

Strategic Services Consultant

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Leah has spent two decades supporting diverse organizations in developing new and/or improved ways of meeting community needs. Her experience also includes founding her own social enterprise and eventually leading its merger with another organization. Leah's consulting practice is grounded in ability to translate the theoretical into the practical.

